Welcome to Reju



Hi. We're Reju.

Noun, re•ju

to rejuvenate, to revive to make better than before



Unlocking the circular textile system



We're driven by our purpose to ...

Unlock infinite possibilities within finite resources

So that we can deliver our vision to ...

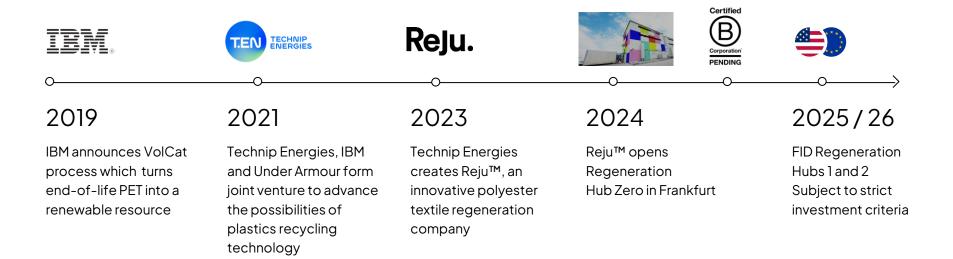
Create a world designed to last



We are a team of

radical pragmatists

Our journey





The big Droblem

Atacama Desert, Chile

The current textiles system has reached an irreversible tipping point, that's only getting bigger :

ightarrow Extraction

Already enough materials in circulation for the next 6 generations ightarrow Pollution

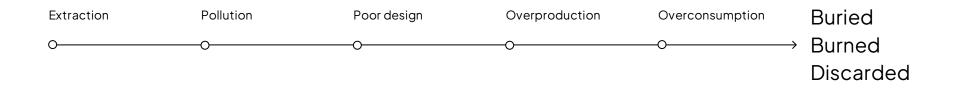
Textiles production contributes ~10% of GHG emissions, globally ightarrow Waste

More than 100 million tonnes of textiles gets buried or burned yearly

Less than 1% of global textiles waste is recycled



Driven by the linear model of economic production





Polyester is the most acute contributor to this crisis

>57%

of global textile fiber production is polyester, a material that doesn't disintegrate

~88%

of polyester produced comes from finite virgin fossil fuels (PET)





The opportunity

Demand for recycled textileto-textile polyester will only increase, far eclipsing supply

DEMAND TAM 20Mt rPET SUPPLY SAM² 3-5Mt T2T rPET

€10-15B

Reju's market opportunity

Recycled textile polyester supply/demand imbalance¹ (2034)

Note: (1) demand growth considers half of the targets for textile rPET from the 2025 Recycled Polyester Challenge (resulting in 22.5% recycled PET textile) (2) Excl. China Source: Textile Exchange; brands press releases (brands); European Commission; UK government (regulators)

What's driving the demand

+

Regulations and standards

EU:

Waste Framework Directive, Extended Producer Responsibility law, Textile Labelling Regulation, Green Claims Directive, Global Recycled Standard, Corporate Sustainability Reporting Directive, Ecodesign for Sustainable Products Regulation

US:

Slow Fashion Caucus, Americas Trade and Investment Act, California SB 707 – Responsible Textile Recovery

+

Brand commitments

Every major apparel brand has committed to transitioning to recycled polyester. 72 signatory brands will replace 100% of virgin polyester by 2025, yet only 11% have achieved it

+ Feedstock source

A need to shift from rPET in bottles as a source of feedstock to textiles as a source.

Momentum is accelerating



Technology alone can't unlock the Garment production circular textile system Fabric production Yarn spinning 0 Recycling



Distribution

04

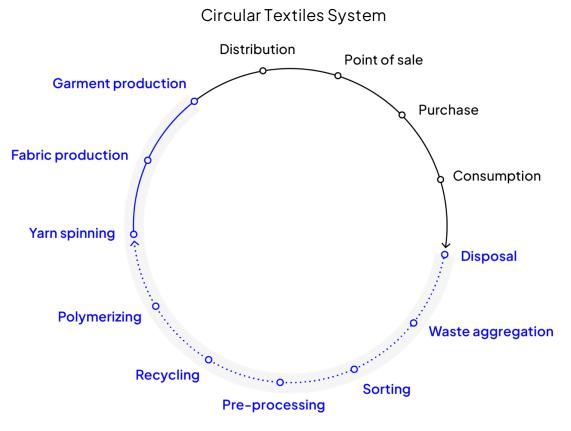
Disposal

Point of sale

Consumption

Purchase

In addition to superior industrial technology, up and downstream integration is critical

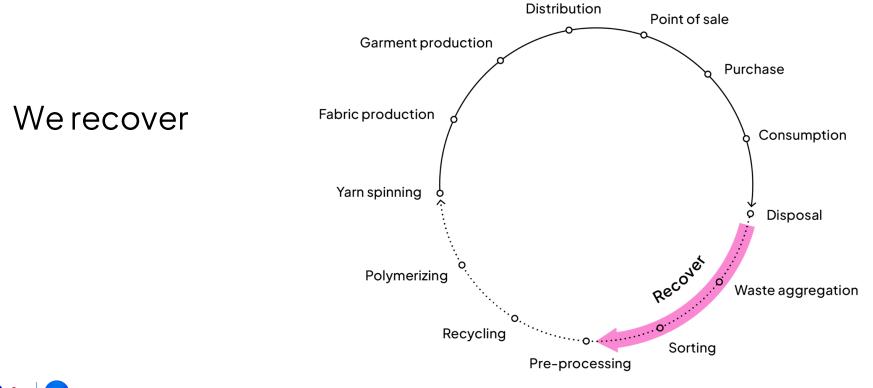




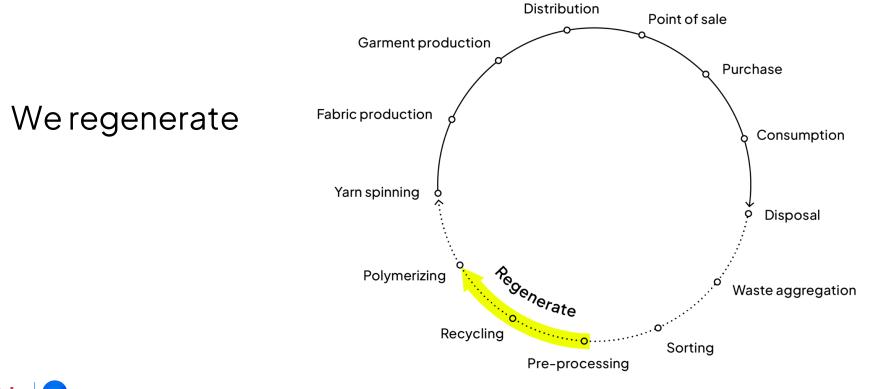
Solution

At Reju, we don't recycle.

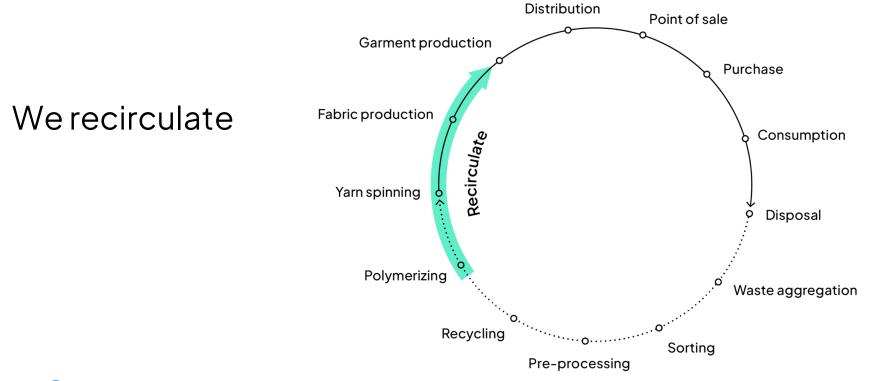














Regeneration Hub Zero Frankfurt, Germany

Differentiators

We have four pillars of differentiation

- 01 Technology
- 02 Upstream integration
- 03 Engineering expertise
- 04 Downstream integration



TECHNOLOGY

It's built for industrialization and scale

+ + + Mixed textiles feedstock Lowest carbon footprint Most efficient

+

+ Highest yield

Fully patented

+ Proven technology



UPSTREAM INTEGRATION

We've secured long-term textile feedstock agreements, with plans to scale







ENGINEERING EXPERTISE

We have world-class chemical capability through Technip Energies

Chemical engineering

EPC delivery

Blueprint for replication Multiregion capability

All demonstrated by delivery of our Regeneration Hub Zero built in record time less than 12 months



+

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DOWNSTREAM INTEGRATION

Textile engineering and supply chain expertise

+

Reju.Polyester[™]

Guaranteed textile-to-textile

Long-term offtake agreements +

Supply chain integration support

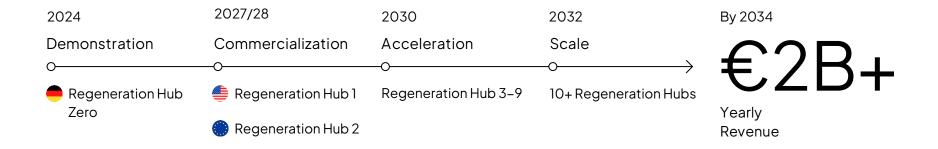


Path to growth

Our 10-year ambition

Indicative roadmap

PHASING





Insummary

Why Reju.

The time is now to enter the circular textile market Our ability to execute Regeneration Hub Zero built in record time of 12 months

We have a patented technology that's ready for industrialization We're taking a holistic approach to the eco system

We have solid value proposition with a clear path to growth We have a seasoned leadership team with a proven track record



Reju.

Thank you.