

# Digital Autumn Conference 2021

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## Forward looking statements

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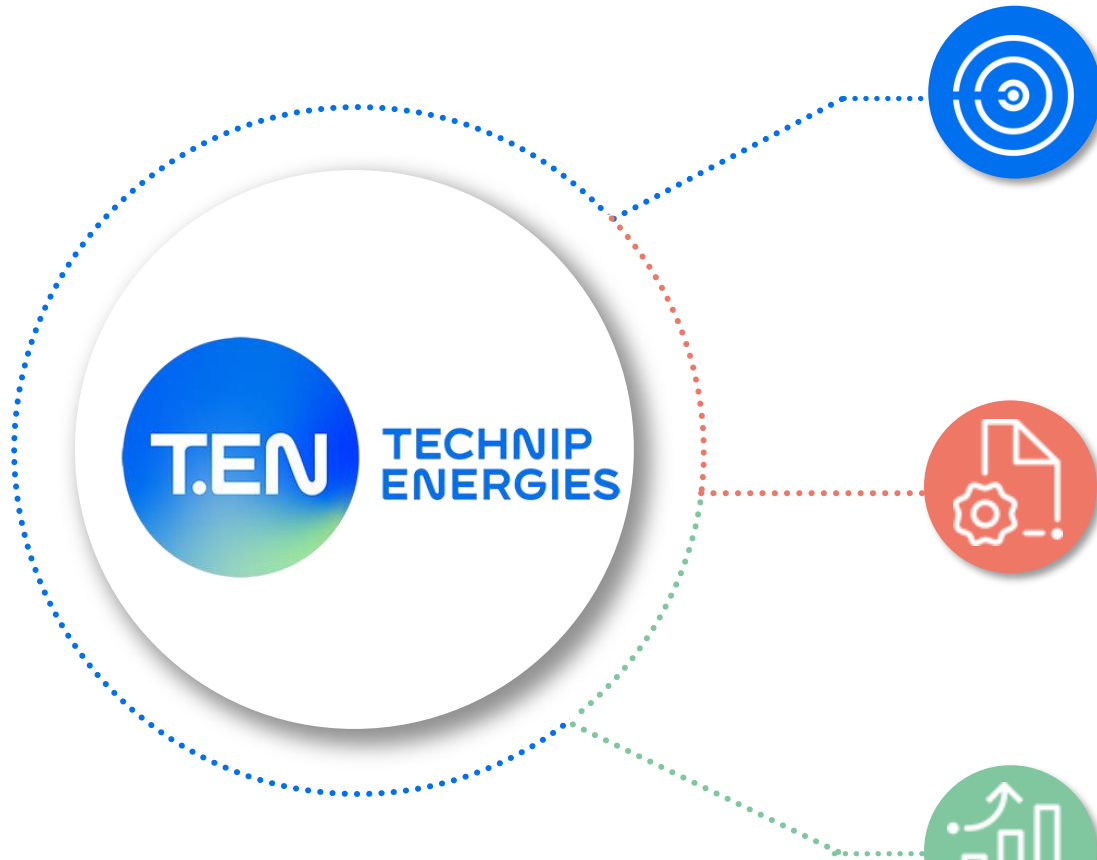
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# A leading E&T company for the Energy Transition

## Why invest in Technip Energies



### Strong positioning

- **Leadership**<sup>1</sup> in LNG, H<sub>2</sub> & ethylene
- **Growing** in blue and green H<sub>2</sub>, sustainable chemistry & CO<sub>2</sub> management

### Relevant capabilities

- Global **project delivery** partner – with local expertise, smart energy engineers and trusted execution
- Extensive and evolving **technology portfolio** – ability to **integrate & scale up** technologies

### Financially robust

- **Extensive backlog** & pipeline, strong **revenue visibility** with **margin expansion** potential
- **Asset light** with **strong balance sheet** – early cash conversion, **high ROIC**<sup>2</sup> potential and **dividend commitment**

# H1 2021 Key highlights

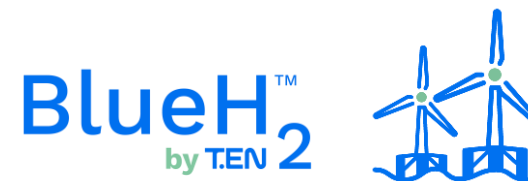
Building momentum and strengthening Energy Transition positioning



Solid operational progress;  
raising FY 2021 margin  
guidance to 5.8% - 6.2%



Reaching key project  
milestones; Arctic LNG 2  
first modules completed



Launched BlueH<sub>2</sub> by  
T.EN™; creation of  
Offshore Wind BU

€3.2bn

Adjusted Revenue

6.3%

Adjusted Recurring  
EBIT<sup>1</sup> Margin

€17.5bn

Adjusted Backlog<sup>2</sup>

# Key takeaways

## Strengthening

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Robust H1 2021 results, margin guidance raised and capital structure strengthened

## Positioning

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Strategic positioning and commercial success in many Energy Transition areas; solid progress on sustainability roadmap

## Delivering

Quality backlog supports medium-term growth trajectory



## **Investor Relations**

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